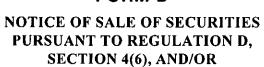
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Serial

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



/ 11 1	100
OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	

Estimated average burden

SEC USE ONLY

Prefix

DE

hours per response.....16.00

07080054	SECTION 4(6), AND/OR	DATE RECEIVED
U	NIFORM LIMITED OFFERING EXI	EMPTION
Name of Offering (check if this is a	n amendment and name has changed, and indicate change.	RECEIVED
Filing Under (Check box(es) that apply): Type of Filing: New Filing A	Rule 504 Rule 505 Rule 506 Section mendment	OCT 1 0 2007
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about	t the issuer	
Name of Issuer (check if this is an ar	nendment and name has changed, and indicate change.)	186
PSK Investment Fund (Road Safe), L	LC	
Address of Executive Offices	(Number and Street, City, State, Zip Co	de) Telephone Number (Including Area Code)
99 Jane Street, Suite 4A	New York, NY 10014	646-734-8465
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Co	Ode) Telephone Number (Including Area Code)
Brief Description of Business		
Private Equity Investment Vehicle		PROCESSED
Type of Business Organization corporation business trust	Theirad northership to be formed	her (please specify): OCT 1 5 2007
Actual or Estimated Date of Incorporation	Month Year	Estimated THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;		
Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of	f, 10% or more of	a class of equity securities of the issuer.
Each executive officer and director of corporate issuers and of corporate general and management	ging partners of s	partnership issuers; and
Each general and managing partner of partnership issuers.		
Cheek Boy(es) that Apply	Discotor	Consest and to
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) APERION MANAGEMENT, LLC (Managing Member)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
99 Jane Street, Suite 4A New York, New York 10014	m. =	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
PARK, KYUN (Sole Member, APERION MANAGEMENT, LLC)		
Business or Residence Address (Number and Street, City, State, Zip Code) 99 Jane Street, Suite 4A New York, New York 10014		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		· - ·
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
(Use blank sheet, or copy and use additional copies of this she	et, as necessary)	

					B. 11	NFORMAT	ION ABOU	T OFFERI	NG				
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								*************	Yes [No K		
2.	2. What is the minimum investment that will be accepted from any individual?											\$	00.00
3.	3. Does the offering permit joint ownership of a single unit?										Yes ₽	No □	
4.												<u> </u>	
Ful	l Name (Last name	first, if indi	ividual)			, ·						
Bus	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	Cip Code)					•	
Nar	ne of Ass	sociated Br	oker or De	aler		ē							
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers				<u> </u>		
	(Check	"All States	" or check	individual	States)	•••••		••••		***************************************	•••••	☐ Al	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	ividual)									
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Nar	ne of Ass	sociated Br	oker or De	aler									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers				· <u> </u>		
	(Check	"All States	" or check	individual	States)		•••••			***************************************	***************************************		l States
	IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Full	l Name (Last name	first, if indi	vidual)							•••		
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)			-			
Nar	ne of Ass	sociated Br	oker or Dea	aler	<u></u>			<u></u>	_				
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers					-	
	(Check	"All States	" or check	individual	States)	· · · · · · · · · · · · · · · · · · ·	******	**************			**************		l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN ÖK WI	HI MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debi	S	\$
	Equity		
	Common Preferred		<u> </u>
	Convertible Securities (including warrants)	r.	¢
			\$
	Partnership Interests		a 1.850.000.00
	Other (Specify LLC Membership Interests		
	Total	5-0,000,000.00	\$_1,850,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	31	\$_1,850,000.00
	Non-accredited Investors	0	§ 0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$_1,850,000.00
	Regulation A		\$
	Rule 504		\$
	Total		\$ 1,850,000.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$
	Accounting Fees	_	\$
	Engineering Fees	<u> </u>	\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		s 0.00

	C. OFFERING PRICE, NUMBI	CR OF INVESTORS, EXPENSES AND USE O	OF PROCEEDS	
	b. Enter the difference between the aggregate offerin and total expenses furnished in response to Part C — Q proceeds to the issuer."	uestion 4.a. This difference is the "adjusted g	ross	\$
i.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part (purpose is not known, furnish an estimate ne payments listed must equal the adjusted gr	and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		🗆 \$. 🗆 S
	Purchase of real estate		🗀 \$. 🗆 \$
	Purchase, rental or leasing and installation of mach and equipment	nery	S	П\$
	Construction or leasing of plant buildings and facili			
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	of securities involved in this		_
	Repayment of indebtedness		🗀 \$	
	Working capital			
	Other (specify):		\$	
			 🔲 \$	s
	Column Totals		<u>0.00</u>	\$ <u>1,850,000.0</u> 6
	Total Payments Listed (column totals added)		\$ <u>1</u> ,	850,000.00
_		D. FEDERAL SIGNATURE		
igı	issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furninformation furnished by the issuer to any non-accre	sh to the U.S. Securities and Exchange Con	nmission, upon writte	ale 505, the following on request of its staff,
ssı	ner (Print or Type)	Signature	Date	
28	K Investment Fund (Road Safe), LLC	Galad	10/9/07	
		Title of Signer (Print or Type)		
P	ERION MANAGEMENT, LLC	MANAGING MEMBER		

- ATTENTION -

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No Œ
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this not D (17 CFR 239.500) at such times as required by state law.	ice is filed a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, in issuer to offerees.	formation furn	nished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issu of this exemption has the burden of establishing that these conditions have been satisfied.		
	uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on it athorized person.	s behalf by the	undersigned
ssuer ((Print or Type) Signature, Date		

MANAGING MEMBER

10/9/07

Instruction:

PSK Investment Fund (Road Safe), LLC

APERION MANAGEMENT, LLC

Name (Print or Type)

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 1 2 3 4 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of amount purchased in State offered in state waiver granted) investors in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Amount Investors Amount Yes No ALX ΑK X ΑZ \$50,000.00 X AR × 4 \$155,000.00 CA X co × CT× × DE DC X × FL X 1 \$15,000.00 GA Ш X ID X IL 1 \$250,000.00 × ſΝ X 1 \$100,000.00 IA KS X ΚY X LA × ME × MD × X MA ΜI × MN × MS ×

APPENDIX 2 1 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 1) (Part E-Item 1) (Part B-Item 1) (Part C-Item 2) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Amount Amount Yes No \$50,000.00 MO x 1 MT X NE X NV X NH × 2 NJ \$50,000.00 X NM X X 19 NY \$1,130,000 NC × × ND OН × OK X × OR PA \$50,000.00 X 1 RI × SC X SD × TN X TX × UT × VT X VA X WA X wv × WI x

	APPENDIX										
1		2	3 Type of security		4						
	to non-a	I to sell accredited is in State I-Item 1)	and aggregate offering price offered in state (Part C-Item 1)	Type of investor and ex amount purchased in State wa		amount purchased in State		amount purchased in State		waiver	attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY		×						,			
PR		×									

